



UTILITY TAX REBATE (LOW INCOME SENIOR/DISABLED CITIZENS)

NAME: _____ DATE: _____
 ADDRESS: _____ APT#: _____ *AGE: _____
(Senior is defined as over 62)
 CITY: _____ STATE: _____ ZIP CODE: _____ *TOTAL INCOME: _____
 PHONE NUMBER: _____ *SEE REVERSE SIDE FOR REQUIREMENTS

P.U.D. CITY TAX PAID	TELEPHONE CITY TAX PAID	PUGET SOUND ENERGY CITY TAX PAID
\$ _____	Jan \$ _____	Jan \$ _____
_____	Feb _____	Feb _____
_____	Mar _____	Mar _____
_____	Apr _____	Apr _____
_____	May _____	May _____
_____	Jun _____	Jun _____
_____	Jul _____	Jul _____
_____	Aug _____	Aug _____
_____	Sep _____	Sep _____
_____	Oct _____	Oct _____
_____	Nov _____	Nov _____
_____	Dec _____	Dec _____
\$ _____	\$ _____	\$ _____
TOTAL P.U.D.	TOTAL TELEPHONE	TOTAL P.S.E.

GRAND TOTAL (All Taxes Paid): \$ _____

I hereby attest that the above information is true and correct to the best of my knowledge. I meet the eligibility conditions outlined on the reverse. I agree to provide reasonable documentation to the City of Marysville.

SIGNATURE OF APPLICANT

SIGNATURE - FINANCE STAFF VERIFYING AMOUNTS

FINANCE DIRECTOR OR DESIGNEE

Code: 00102520.549010

1049 State Ave - Marysville, Washington - 98270 - (360) 651-5000 - FAX (360) 651-5175

Claim procedure

Defined by MMC 3.64.070

1. Claims for utility tax rebates shall be made annually. Claims **must** be filed between **January 2nd and February 29th** of the year **following** the period for which the rebate is claimed.
2. The claimant shall attach proof (all pages of applicable bills) of all utility taxes which qualify for a rebate and which were paid by him or her during the preceding calendar year.

Eligibility

Defined by MMC 3.64.060

The dwelling unit:

- a. Must be occupied by the person claiming the rebate;
- b. Claimant must be head of the household;
- c. Utility account must be in the claimants name;
- d. Utility account must be paid in full; and
- e. No person may claim a rebate for more than one dwelling unit during the same period.

The **claimant** must qualify in one of the following two categories throughout the period for which the rebate is claimed:

1. **Low-income senior citizen.**
 - a. At least 62 years of age; and
 - b. Total household income of twenty-four thousand dollars or less.
- OR**
2. **Low-income disabled.** Household income is at or below one hundred twenty-five percent of the federally established poverty level* **and** claimant:
 - a. Qualifies for special parking as defined by RCW 46.16.381; **or**
 - b. Is blind as defined by RCW 74.18.020; **or**
 - c. Is disabled, handicapped or incapacitated as defined by any other existing state or federal program.

***2004 Federal Poverty Level (125% HHS Guidelines):**

Household size:	One (1): \$11,637	Five (5): \$27,537
	Two (2): \$15,612	Six (6): \$31,512
	Three (3): \$19,587	Seven (7): \$35,487
	Four (4): \$23,562	Eight (8): \$39,462

Income

Defined by RCW 84.36.383 (5)

Adjusted gross income as defined in the federal internal revenue code, as amended prior to January 1, 1989, plus all of the following items to the extent they are not included in or have been deducted from adjusted gross income:

- a. Capital gains;
- b. Amounts deducted for loss;
- c. Amounts deducted for depreciation;
- d. Pension and annuity receipts;
- e. Military pay and benefits other than attendant-care and medical-aid payments;
- f. Veterans benefits other than attendant-care and medical-aid payments;
- g. Federal social security act and railroad retirement benefits;
- h. Dividend receipts; and
- i. Interest received on state and municipal bonds